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PIPE LEAGUE TABLES FOR 2012 YEAR TO DATE

Issuer Legal Counsel

RANKED BY # OF PLACEMENTS ADVISED

Rank	Issuer Legal Counsel	Total \$m	Avg. \$m	#
1	Cooley LLP	\$1,016.68	\$48.41	21
2	Sichenzia Ross Friedman Ference	\$97.65	\$5.42	18
3	Mintz, Levin, Cohn, Ferris, et. al., P.O	\$247.15	\$20.60	12
4	Latham & Watkins LLP	\$243.60	\$24.36	10
5	Skadden, Arps, Slate, Meagher & Flom	\$1,022.64	\$127.83	8
5	Wilson Sonsini Goodrich & Rosati, PC	\$155.02	\$19.38	8
7	Jones Day	\$622.48	\$88.93	7
7	Hogan Lovells	\$395.30	\$56.47	7
7	Dorsey & Whitney LLP	\$326.49	\$46.64	7
7	Ellenoff Grossman and Schole LLP	\$29.49	\$4.21	7
11	Vinson & Elkins L.L.P.	\$974.69	\$162.45	6
11	Ropes & Gray LLP	\$301.29	\$50.21	6
11	Morrison & Foerster LLP	\$80.52	\$13.42	6
11	Anslow & Jaclin, LLP	\$13.20	\$2.20	6
15	Graubard Miller	\$32.30	\$6.46	5
15	Goodwin Procter LLP	\$162.21	\$32.44	5
15	WilmerHale	\$138.70	\$27.74	5
15	O'Melveny & Myers LLP	\$132.78	\$26.56	5
15	Haynes and Boone, LLP	\$100.25	\$20.05	5
15	Greenberg Traurig, LLP	\$73.24	\$14.65	5
15	Fredrikson & Byron, P.A.	\$35.21	\$7.04	5
15	Morgan, Lewis & Bockius LLP	\$33.34	\$6.67	5
15	K&L Gates LLP	\$31.94	\$6.39	5
24	Andrews Kurth LLP	\$1,194.61	\$298.65	4
24	Fenwick & West LLP	\$359.45	\$89.86	4

All data is based on proprietary information from PrivateRaise, a service of DealFlow Media. Data includes PIPEs that are at least US\$1.0 million and have been executed by public corporations domiciled in the U.S. or by public, foreign companies that have a primary listing or a significant or consistent trading presence on a U.S. stock exchange or market. Data is updated based on availability of public disclosures (e.g. press releases and SEC filings) and has been obtained from sources deemed reliable, including certain third party sources. However, DealFlow Media cannot guarantee the accuracy and completeness of this information. League tables exclude equity lines, at-the-market offerings, corporate investors, and PIPEs executed by foreign-based issuers that trade on the Over-The-Counter market (Pink Sheets).

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